

## PART 2 – EXPENSES

(If the expense is an annual one, divide the annual amount by 12 and place the result of that division in the Monthly column.)

<b>Compulsory deductions</b>	Monthly	<b>Health</b>	Monthly
CPP contributions		MSP premiums	
E.I. premiums		Extended health premiums	
Income taxes		Dental plan premiums	
Employee pension contributions		Health care (net of coverage)	
Other (specify)		Drugs (net of coverage)	
<b>Sub-total</b>	\$0.00	Dental care (net of coverage)	
<b>Housing</b>	Monthly	Other (specify)	
Rent or mortgage		<b>Sub-total</b>	\$0.00
Property taxes		<b>Personal</b>	Monthly
Property insurance		Clothing	
Water, sewer, garbage		Hair care	
Strata fees		Toiletries, cosmetics	
House repairs and maintenance		Education (specify)	
Other (specify)		Life insurance	
<b>Sub-total</b>	\$0.00	Dry cleaning/laundry	
<b>Utilities</b>	Monthly	Entertainment/recreation	
Heat and electricity		Gifts	
Telephone		Other (specify), e.g. alcohol, tobacco	
Cable TV		<b>Sub-total</b>	\$0.00
Other (specify), e.g. internet connection		<b>Children</b>	Monthly
<b>Sub-total</b>	\$0.00	Child care	
<b>Household expenses</b>	Monthly	Clothing	
Food		Hair care	
Household supplies		School fees and supplies	
Meals outside the home		Entertainment/recreation	
Furnishings and equipment		Activities and lessons	
Other (specify)		Gifts	
<b>Sub-total</b>	\$0.00	Insurance	
<b>Transportation</b>	Monthly	Other (specify)	
Public transit, taxis		<b>Sub-total</b>	\$0.00
Gas and oil		<b>Savings</b>	Monthly
Car insurance and licence		RRSP	
Parking		RESP	
Repairs and maintenance		Other (specify)	
Lease payments		<b>Sub-total</b>	\$0.00
Other (specify)		<b>Support payments to others (Specify)</b>	Monthly
<b>Sub-total</b>	\$0.00		
<b>Other</b>	Monthly	<b>Sub-total</b>	\$0.00
Charitable donations		<b>Debt payments (Specify)</b>	Monthly
Vacation			
Pet care		<b>Sub-total</b>	\$0.00
Newspapers, publications		<b>TOTAL MONTHLY EXPENSES</b>	\$0.00
Other (specify)		<b>TOTAL ANNUAL EXPENSES</b>	\$0.00
<b>Sub-total</b>	\$0.00	(Multiply Total Monthly Expenses x 12)	

**PART 3 – PROPERTY  
ASSETS**

<b>1. Real Estate</b>		
<ul style="list-style-type: none"> <li>• Attach a copy of the most recent assessment notice for any property that you own or in which you have an interest.</li> <li>• List any interest in land, including leasehold interests and mortgages, whether or not you are registered as owner. Record the estimated market value of your interest without deducting encumbrances or costs of disposition. (Record encumbrances under Debts)</li> </ul>		
<b>Particulars</b>	<b>Date Acquired</b>	<b>Value</b>
Sub-total		\$0.00
<b>2. Vehicles</b>		
<ul style="list-style-type: none"> <li>• List cars, trucks, motorcycles, trailers, motor homes, boats, etc.</li> </ul>		
Sub-total		\$0.00
<b>3. Financial assets</b>		
<ul style="list-style-type: none"> <li>• List savings and chequing accounts, term deposits, GIC's, stocks, bonds, Canada Savings Bonds, mutual funds, insurance policies (indicate beneficiaries), accounts receivable, etc.</li> <li>• Record account number and name of institution where accounts are held.</li> </ul>		
Sub-total		\$0.00
<b>4. Pensions and RRSP's</b>		
<ul style="list-style-type: none"> <li>• Record name of institution where accounts are held, name and address of pension plan and pension details.</li> </ul>		
Sub-total		\$0.00
<b>5. Business Interests</b>		
<ul style="list-style-type: none"> <li>• List any interest you hold, directly or indirectly, in any unincorporated business, including partnerships, trusts and joint ventures.</li> <li>• List any interests you hold in incorporated businesses.</li> <li>• Record the name and address of the company</li> </ul>		
Sub-total		\$0.00
<b>6. Other</b>		
<ul style="list-style-type: none"> <li>• Include precious metals, collections, works of art and any jewellery or household items of extraordinary value.</li> <li>• Include location of safety deposit boxes.</li> </ul>		
Sub-total		\$0.00
<b>TOTAL</b>		<b>\$0.00</b>



